

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF THE COMMONWEALTH OF
PUERTO RICO,

as agent of

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

V.

BETTINA WHYTE,

as agent of

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE PUERTO RICO SALES TAX FINANCING
CORPORATION,

ORDER DENYING URGENT INFORMATIVE MOTION OF
STEPHEN T. MANGIARACINA, ESQ. FOR ENTRY OF ORDER
GRANTING INFORMATIVE MOTION, RESERVATION OF RIGHTS
AND NOTICE OF REQUEST TO BE HEARD AT SEPTEMBER 13, 2018 HEARING

The motion referenced by Movant is fully submitted, has been taken under advisement and stayed at the request of the parties to Adversary Proceeding No. 17-257 (the

“Adversary Proceeding”), and is not scheduled for argument at the September Omnibus Hearing. The instant Motion to be heard at the September Omnibus Hearing regarding the respective claims of the Commonwealth and COFINA to SUT revenues, and the rights of classes of COFINA bondholders, is therefore denied. The proposed settlement of the Adversary Proceeding, by its terms and under those of the court order pursuant to which the Adversary Proceeding was filed, cannot be implemented absent court approval through confirmation of a plan of adjustment insofar as it affects COFINA, and a motion for approval of the settlement pursuant to Federal Rule of Bankruptcy Procedure 9019 (made applicable to these proceedings by 48 U.S.C. § 2170) insofar as it affects the Commonwealth. Movant and other parties in interest will have opportunities to be heard in connection with applications for such approvals.

For the foregoing reasons, the Motion is denied. This Order relates to and resolves Docket Entry No. 3847 in Case No. 17-3283.

SO ORDERED.

Dated: September 6, 2018

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge